

Healthcare Enterprise Group PLC

(the "Company")

Further to the announcement made on 3 February 2006, the Firm Placing is now complete. Accordingly 9,371,430 ordinary shares of 2.5 pence each in the Company were admitted to trading on AIM this morning. Of these shares, Directors of the Company or their connected persons subscribed for 4,142,858 at 14 pence per share. The resulting holdings of the Directors are as follows:

Director	Number of new shares acquired	Number of shares held following the Firm Placing	Percentage of issued share capital as enlarged by the Firm Placing
Mark Tompkins	714,286	787,940	0.5
Lyndon Gaborit	214,286	220,018	0.1
Gordon Wood	1,785,714	16,545,080	9.6
Nicholas Brigstocke	714,286	1,765,755	1.0
Nigel Wray	714,286	15,376,620	9.0
Total	4,142,858	34,695,413	20.2

As set out in the 3 February announcement, a further 14,914,287 ordinary shares have been placed on a conditional basis. The conditions include, inter alia, the passing by shareholders at an EGM to be held on 28 February 2006 of a resolution to give the Directors authority to disapply statutory pre-emption rights on allotments of shares.

9 February 2006